



**TO:** LOCSD Board of Directors  
**FROM:** Ron Munds, General Manager  
**SUBJECT:** **Agenda Item 5C – 05/06/2020 Board Meeting**  
Ferrell Avenue Pathway Project Construction Contract Award

### **DESCRIPTION**

This report provides the results of the formal bid process the Board approved at its October 1, 2020 meeting. Though the amount exceeds the original construction cost estimate of \$31,900, staff believes the bid prices are fair, reflect the current costs of construction for this type of project and that the project should move forward as designed.

**President**

Christine M. Womack

**Vice President**

Matthew D. Fourcroy

**Directors**

Charles L. Cesena  
Troy C. Gatchell  
Marshall E. Ochylski

**General Manager**

Ron Munds

**District Accountant**

Robert Stilts, CPA

**Unit Chief**

Eddy Moore

**Battalion Chief**

Paul Provence

**Mailing Address:**

P.O. Box 6064  
Los Osos, CA 93412

**Offices:**

2122 9<sup>th</sup> Street, Suite 110  
Los Osos, CA 93402

**Phone:** 805/528-9370

**FAX:** 805/528-9377

[www.losososcsl.org](http://www.losososcsl.org)

### **STAFF RECOMMENDATION**

Staff recommends that the Board adopt the following motion:

***Motion: I move that the Board:***

- 1. Approve a revised budget amount of \$77,215 for the Ferrell Avenue Pathway Project which includes, construction, revised project management and permitting costs; and***
- 2. Approve the use of Fund 900 reserves to pay for the difference in operating cash available in fund balance and final project costs; and***
- 3. Authorize the General Manager to execute a contract with R. Burke Corporation an amount not to exceed \$49,400 for the construction of the Ferrell Avenue Pathway Project.***

### **Discussion**

#### **Background**

The Ferrell Pathway Project has been under consideration by the Parks and Recreation Committee (PRAC) and the Board for over a year and a half. As part of the District's budgeting process for Fiscal Year 2020-21, the Board of Directors allocated additional funds from the Zone A property tax revenues to the Parks and Recreation budget with the intention to use all or part of these funds for the Ferrell Avenue Pathway Project. At the October 1, 2020 Board meeting, the Board authorized going out to bid for the project with an estimated project cost of \$37,900 which included anticipated project management and permitting costs. Delays occurred at the permitting level with US Fish and Wildlife Service and County Building Division. Because of the delays and the time required to deal with the resulting issues, the project management costs increased by roughly \$12,000 which was reflected in the mid-year adjustment request back in February of this year to increase the Parks and Recreation budget to \$60,000 for the project.

#### **Project Bid Results**

The project officially went out to bid at the beginning of March with a submittal deadline of April 8, 2021. Because of the lack of bid proposals submitted ahead of this date, the deadline was extended to April 22<sup>nd</sup>. The District did receive four bids from the following firms:

<b>Firm</b>	<b>Cost Submittal</b>
<b>R. Burke Corporation</b>	\$49,440
<b>CalPortland Construction</b>	\$50,500
<b>S. Chaves Construction</b>	\$53,000
<b>Riley General Engineering</b>	\$74,227

Since three of the four bids are relatively close in costs, staff believes the bid prices are fair, reflect the current costs of construction for this type of project and that the project should move forward as designed.

### **Financial Impact**

Based on the lowest responsive bid by R. Burke Corporation, the following table compares the estimated cost of the project to the actual bid amounts:

<b>Description</b>	<b>Estimate</b>	<b>R Burke</b>	<b>Difference</b>
Demolition	\$ 3,000.00	\$ 1,520.00	\$ (1,480.00)
Grading	\$ 4,000.00	\$ 6,500.00	\$ 2,500.00
Path: Asphalt	\$ 15,000.00	\$ 13,000.00	\$ (2,000.00)
Path: Asphalt Base	\$ 3,000.00	\$ 9,300.00	\$ 6,300.00
Signs: Metal Posts	\$ 1,400.00	\$ 1,080.00	\$ (320.00)
Removeable Bollards	\$ 2,000.00	\$ 4,440.00	\$ 2,440.00
PVC Sleeve Under Path	\$ 600.00	\$ 800.00	\$ 200.00
Fence: Split Rail	\$ 2,900.00	\$ 8,600.00	\$ 5,700.00
Mobilization	\$ -	\$ 4,200.00	\$ 4,200.00
<b>Total</b>	<b>\$ 31,900.00</b>	<b>\$ 49,440.00</b>	<b>\$ 17,540.00</b>

The most notable differences in the cost estimation to actual bid amounts are associated with the asphalt base material, the split rail fence and the mobilizations costs. As noted earlier in the report, project management costs have increased significantly due to delays in project implementation and associated time spent dealing with permitting issues including design and plan changes required by the County. To finish the project, it is estimated the remaining project management costs will be \$7,000 bringing the revised project cost to \$77,215.00.

Fund 900's unrestricted cash balance as of March 31, 2021 is approximately \$3,000. The cash balance is not reflective of the total Zone A allocation authorized by the Board and still pending for deposit into fund 900. Staff is asking for authorization to use the restricted reserves to fund the balance needed to complete the project.

### **Attachments**

Bid results

# MEMORANDUM

## Los Osos Basin Management Committee Ferrell Avenue Footpath



**Date:** April 28, 2021  
**To:** Ron Munds, General Manager, LOCSD  
**From:** Rob Miller, PE, District Engineer  
Steven G. Tanaka, PE, Principal Civil Engineer  
**Subject:** Bid Evaluation – Ferrell Avenue Foot Path

**SUMMARY:** The lowest, responsive, responsible bidder for the subject Project is determined to be R. Burke Corporation (R. Burke). Wallace Group recommends award of this Project to R. Burke in the amount of \$49,940.

### Background

Bids for the subject Project were received and opened on Thursday, April 22, 2021. A total of four bids were received, and the bid opening summary is attached to this memorandum. Bids from the three lowest bidders (S. Chaves Construction, R. Burke Corporation, and CalPortland Construction) were reviewed in detail, for compliance with the bidding instructions and overall bidding requirements. The table on Page 2 of this memorandum summarizes the bid analysis and results. S.Chaves had some minor discrepancies (wrong expiration date of Contractor license written in one location, but it was confirmed valid and active on-line; signing the proposal on 4/5/21 but acknowledging addendum 1 receipt on 4/7/21; not writing total bid amount numerically on the bid form). All of those minor discrepancies would not have deemed S. Chaves' bid non-responsive. Thus, all three bids and bidders were deemed responsive

The Engineer's Estimate and budget for the construction of this Project was established at \$31,900.

CIVIL AND  
TRANSPORTATION  
ENGINEERING

CONSTRUCTION  
MANAGEMENT

LANDSCAPE  
ARCHITECTURE

MECHANICAL  
ENGINEERING

PLANNING

PUBLIC WORKS  
ADMINISTRATION

SURVEYING /  
GIS SOLUTIONS

WATER RESOURCES

WALLACE GROUP  
A California Corporation

612 CLARION CT  
SAN LUIS OBISPO  
CALIFORNIA 93401

T 805 544-4011  
F 805 544-4294

[www.wallacegroup.us](http://www.wallacegroup.us)



Bid Item	Three Lowest Bidders		
	S. Chaves	R. Burke	CalPortland
Proposal Form (signed)	✓	✓	✓
Bidder's Bond	✓ BB	✓ BB	✓ BB
Experience Qualifications	✓	✓	✓
Contractor's Licensing Statement	✓	✓	✓
Proof of Registration with DIR	✓	✓ Note 1	✓
List of Subcontractors	✓	✓	✓
	None	None	Big Wakoo Fence
Non-Collusion Affidavit	✓	✓	✓
Acknowledgment of Insurance Requirements	✓	✓	✓
Affirmative Action Certificate	✓	✓	✓
Worker's Compensation Certificate	✓	✓	✓
Acknowledge Addendum No. 1	✓	✓	✓
Bid Deemed Responsive	✓	✓	✓
Base Bid	53,000	49,940	50,500

BB=Bid Bond  
 CC=Cashier's Check

SGT:

*Bid Summary Sheet  
Ferrell Avenue Foot Path*

		"ENGINEER'S ESTIMATE"				S. Chaves		R. Burke		CalPortland	
	Item (includes installation)	Units	Quantity	Unit Price	Item Price	Unit Price	Item Price	Unit Price	Item Price	Unit Price	Item Price
1	Mobilization/demobilization.	LS	1	0	\$0	3,800	3,800	4,200	4,200	5,000	5,000
2	Demolition	LS	1	3000	\$3,000	6,300	6,300	1,520	1,520	6,000	6,000
3	Grading	LS	1	4000	\$4,000	9,500	9,500	6,500	6,500	7,000	7,000
4	Path: Asphalt	LS	1	15000	\$15,000	11,100	11,100	13,500	13,500	12,000	12,000
5	Path: Aggregate Base (6" thick)	LS	1	3000	\$3,000	8,900	8,900	9,300	9,300	9,000	9,000
6	Signs: Metal Posts	Each	2	700	\$1,400	450	900	540	1,080	350	700
7	Removable Bollards With Sleeves	LS	2	1000	\$2,000	2,500	5,000	2,220	4,440	1,650	3,300
8	PVC Sleeves Under Path	LS	1	600	\$600	1,300	1,300	800	800	500	500
9	Fence Wood - Split Rail (Two Rails)	LS	1	2900	\$2,900	6,200	6,200	8,600.0	8,600	7,000	7,000
	<b>TOTAL</b>				\$31,900		53,000		49,940		50,500

Engineer's Estimate  
\$ 48,750

LOS OSOS COMMUNITY SERVICES DISTRICT  
FERRELL AVENUE TRAIL IMPROVEMENT PROJECT  
BID OPENING REPORT

BID OPENING 3:00 PM, THURSDAY APRIL 22, 2021  
BID OPENING LOCATION: 2122 9TH STREET, LOS OSOS, CA 93402



COMPANY NAME	APPARENT LOW BID	OTHER SUBCONTRACTORS	TOTAL BASE BID
S. Chavez Construction		-----	\$ 53,000.00
R. Burke Corporation		-----	\$ 49,940.00
CalPortland Construction		Big Wako Fence	\$ 50,500.00
Riley General Engineering		Above Ground Engineering Coastal Design Apollonia Paving Big Wako Fence	\$ 74,227.00
		-----	\$
		-----	\$
		-----	\$
		-----	\$
		-----	\$
		-----	\$
		-----	\$